

ILLUSTRATIVE SAMPLE REPORT**AI OPPORTUNITY ASSESSMENT**

Neighborhood Bakery

A sample of the report you receive after your assessment.

MODELED ON

A composite single-location bakery with a small team — walk-in trade, custom orders, and some catering.

EXECUTIVE SUMMARY

The craft stays yours; the busywork around it doesn't have to. Between the counter, the oven, and the phone, the administrative tail of running a bakery eats the hours you'd rather spend baking or with customers. AI can handle routine questions, custom-order intake, content, and reordering – quietly, in the background – so more of your day goes to what you're actually good at.

Where AI can help

Customer inquiries, day and night**HIGH PRIORITY**

Common questions – hours, availability, do-you-do-gluten-free – get answered automatically, and custom-cake requests get captured into a simple form even when you're elbow-deep in dough or closed for the night. You stop losing orders to a phone you couldn't get to.

Estimated 3–6 hours/week + captured orders**Custom-order & catering quotes****HIGH PRIORITY**

Draft quotes from a few details (servings, date, design notes) for your quick approval and send. Faster replies win more of the orders that would otherwise go to whoever answered first.

Estimated 2–4 hours/week + more orders won**Social media content****MEDIUM PRIORITY**

Turn a couple of photos and a sentence into a week of on-brand posts, so your feed stays alive without you sitting down to write captions after a 4am start.

Estimated 2–3 hours/week reclaimed**Reviews & reputation****MEDIUM PRIORITY**

Draft warm, on-brand replies to reviews for your approval – so every reviewer hears back and your rating keeps working for you.

Estimated 1–2 hours/week reclaimed**Inventory & demand forecasting****MEDIUM PRIORITY**

Simple forecasting from your past sales helps you prep the right amounts – fewer end-of-day throwaways, fewer sold-out disappointments on your bestsellers.

Reduced waste + fewer stockouts

Estimated impact

Roughly 8–15 hours a week off your plate — plus custom and catering orders that used to slip past a busy phone.

For most bakeries the fastest payback is inquiry capture: the orders you were quietly missing after hours often cover the cost of everything else by themselves.

What should stay human

NOT ON THE AUTOMATION LIST — BY DESIGN

- Recipes, technique, and quality — the reason people come
- The in-person warmth and hospitality at the counter
- Taste, plating, and craft decisions
- The final say on anything in your brand's voice

A 90-day roadmap

Days 1–30 Turn on inquiry auto-responses and custom-order capture — the pieces that stop orders from slipping away.

Days 31–60 Add quote drafting for custom and catering work, plus social content generation.

Days 61–90 Layer in review replies and basic demand forecasting; review what's saving the most time and lean in.

Curious what this looks like for your business?

Book your assessment · elevationops.co

This is an illustrative sample based on a composite business, created to show the format and thinking of an Elevation Ops AI Opportunity Assessment. It is not a real client report, and time-saving figures are planning estimates, not guarantees. Your assessment is built from your actual workflows.